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## RECOMMENDED ADVISORY SERVICES

Relevance and Utilisation

For Growth, Reduced Costs,  
Tax Savings and Increased  
Profits

## COMPLIANCE

Accurate and Timely

Removing the burden of red  
tape and making sure  
everything is filed  
ACCURATELY and ON TIME

## WEALTH CONSULTANCY SERVICES

Leverage - Highly Specialised

To help you keep your wealth  
for multiple generations

- Company Secretarial Services
- Registered office services
- Management accounts
- Forensic accountancy
- Cashflow forecasts
- Property tax consultancy
- Property consultancy
- Tax Efficiency overviews
- Tax investigation protection services
- Tax investigation consultancy services
- Business Structural advice
- Setting up Corporate structures across UK, Cyprus & Guernsey
- Business tax advice
- Business overview - to reduce costs and increase profits
- Setting up your professional power team
- VAT Registration and Option to Tax
- VAT Advice - including property
- Building your professional power team
- Review of existing structures for tax efficiency
- SEIS and EIS services for business looking to raise capital
- In house book-keeping training and software setup
- Disputing fines and penalties
- Training - tax, software, reading accounts
- Credit Control 101
- Stamp Duty tax advice
- Liquidations
- Finance and capital raising - e.g. Property
- Refinancing - look at expiring fixed deals
- Powers of Attorney
- Wills

- Annual Accounts for Companies
- Annual Accounts for Partnerships
- Annual Accounts for LLPs
- Annual Accounts for Sole Traders
- Corporation Tax Returns - CT600
- Corporation Tax Computations
- Capital Gains Tax Computations
- Personal Tax Returns for individuals
- Partnership Tax Returns
- Payroll & NI Services
- Employee Payment bureau service
- Pension administration
- Preparation of VAT Returns & filing
- Bookkeeping
- Filing annual confirmation statements
- Bank references
- Certification of documentation
- Incorporation of new companies
- VAT registration
- Self Assessment registration
- Registration of overseas companies

- Non executive director roles
- Family communication and mediation
- Hosting family board meetings
- Family Diagnostic - Family Risk Assessment
- Family Day
- Family Vision Day
- Documentaries to preserve human & intellectual capital
- Conflict Resolution
- Creation of family constitutions and governance structures
- AGM of professional advisory team
- Wealth report - with our in house IFA
- Property management for London Landlords

[www.charlesgroup.co.uk](http://www.charlesgroup.co.uk)



### GET IN TOUCH WITH US

To book a meeting please call our office on  
[+44 20 7263 3295](tel:+442072633295) or drop us an email  
[info@charlesgroup.co.uk](mailto:info@charlesgroup.co.uk)